

H2O Retailing Corporation, Monthly Sales Summary (Fiscal Year ending March 31, 2025)

< Consolidated results >

(% : year on year)

| | April | May | June | July | August | September |
|---------------------------|--------------|--------------|--------------|--------------|--------------|-----------|
| Consolidated Sales | 109.7 | 113.7 | 115.5 | 109.8 | 109.9 | |
| Department Store Business | 120.0 | 129.7 | 127.4 | 114.2 | 111.0 | |
| Supermarket Business | 100.5 | 98.1 | 101.2 | 99.2 | 102.9 | |

< Hankyu Hanshin Department Stores >

● Sales of each store

(% : year on year)

| | April | May | June | July | August | September |
|--------------------------|-------|-------|-------|-------|--------|-----------|
| Hankyu Main Store | 129.6 | 146.1 | 137.7 | 120.3 | 115.5 | |
| Hanshin Umeda Main Store | 105.8 | 108.8 | 109.2 | 105.3 | 109.5 | |
| Branch Stores | 110.4 | 112.0 | 116.7 | 107.5 | 105.3 | |
| Total stores | 119.9 | 129.1 | 127.1 | 114.1 | 111.1 | |

● Branch stores

(% : year on year)

| | April | May | June | July | August | September |
|-------------------------|-------|-------|-------|-------|--------|-----------|
| Senri Hankyu | 98.6 | 94.8 | 98.9 | 93.1 | 95.1 | |
| Takatsuki Hankyu Square | 106.3 | 102.9 | 112.4 | 104.5 | 108.7 | |
| Kawanishi Hankyu | 98.2 | 95.0 | 103.4 | 94.6 | 100.6 | |
| Takarazuka Hankyu | 101.5 | 95.7 | 98.8 | 105.6 | 101.0 | |
| Nishinomiya Hankyu | 97.9 | 98.1 | 106.5 | 96.0 | 102.6 | |
| Kobe Hankyu | 112.7 | 116.7 | 116.2 | 110.4 | 107.0 | |
| Hakata Hankyu | 125.6 | 132.8 | 135.1 | 123.8 | 108.9 | |
| Hankyu Men's Tokyo | 110.9 | 113.1 | 121.5 | 97.2 | 101.0 | |
| Oi Hankyu Food Hall | 91.3 | 92.2 | 97.5 | 96.3 | 102.9 | |
| Tsuzuki Hankyu | 97.0 | 93.0 | 100.5 | 99.0 | 105.3 | |
| Amagasaki Hanshin | 98.5 | 98.7 | 105.2 | 96.5 | 101.4 | |
| Hanshin Nishinomiya | 104.0 | 105.7 | 104.9 | 104.1 | 106.1 | |
| Hanshin Mikage | 121.2 | 118.9 | 116.2 | 109.9 | 115.2 | |

● Number of customers

(% : year on year)

| | April | May | June | July | August | September |
|--------------|-------|-------|-------|-------|--------|-----------|
| Total stores | 104.2 | 103.9 | 108.1 | 103.9 | 105.2 | |

● Sales of each category

(% : year on year)

| | April | May | June | July | August | September |
|------------------------------|-------|-------|-------|-------|--------|-----------|
| Men's clothing | 122.0 | 122.2 | 129.0 | 102.9 | 107.7 | |
| Women's clothing | 107.8 | 116.1 | 121.2 | 106.9 | 109.3 | |
| Children's clothing | 118.8 | 117.8 | 127.2 | 101.7 | 99.2 | |
| Other clothing | 115.0 | 100.2 | 118.8 | 103.8 | 105.1 | |
| Clothing | 113.8 | 116.8 | 124.1 | 104.9 | 107.5 | |
| Accessories, bags and others | 146.0 | 162.8 | 152.1 | 132.7 | 118.8 | |
| Household merchandise | 83.2 | 97.2 | 100.3 | 105.2 | 109.9 | |
| Foods | 101.8 | 100.2 | 104.2 | 99.4 | 102.3 | |
| Restaurant & café | 106.7 | 105.9 | 108.8 | 103.5 | 102.9 | |
| General merchandise | 128.0 | 153.7 | 135.3 | 128.9 | 118.2 | |
| Service | 176.9 | 186.0 | 133.7 | 135.6 | 100.8 | |
| Other | 113.6 | 108.9 | 114.6 | 107.9 | 113.1 | |
| Total | 119.9 | 129.1 | 127.1 | 114.1 | 111.1 | |

< Izumiya•Hankyu Oasis >

(% : year on year)

| | April | May | June | July | August | September |
|-----------------|-------|-------|-------|------|--------|-----------|
| Total stores | 100.0 | 99.5 | 102.1 | 98.7 | 103.6 | |
| Existing stores | 101.0 | 100.2 | 102.0 | 99.5 | 104.1 | |

< Kansai Super Market >

(% : year on year)

| | April | May | June | July | August | September |
|-----------------|-------|------|-------|-------|--------|-----------|
| Total stores | 102.6 | 96.0 | 100.0 | 99.8 | 101.6 | |
| Existing stores | 103.5 | 96.9 | 100.9 | 100.7 | 102.5 | |

* The Company has applied "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of FY2022. Non-consolidated monthly results shown above are reclassified on the basis before the application of the Accounting Standards.

H2O Retailing Corporation, Monthly Sales Summary (Fiscal Year ending March 31, 2025)

< Consolidated results >

(% : year on year)

| | October | November | December | January | February | March |
|---------------------------|---------|----------|----------|---------|----------|-------|
| Consolidated Sales | | | | | | |
| Department Store Business | | | | | | |
| Supermarket Business | | | | | | |

< Hankyu Hanshin Department Stores >

● Sales of each store

(% : year on year)

| | October | November | December | January | February | March |
|--------------------------|---------|----------|----------|---------|----------|-------|
| Hankyu Main Store | | | | | | |
| Hanshin Umeda Main Store | | | | | | |
| Branch Stores | | | | | | |
| Total stores | | | | | | |

◆ Branch stores

(% : year on year)

| | October | November | December | January | February | March |
|-------------------------|---------|----------|----------|---------|----------|-------|
| Senri Hankyu | | | | | | |
| Takatsuki Hankyu Square | | | | | | |
| Kawanishi Hankyu | | | | | | |
| Takarazuka Hankyu | | | | | | |
| Nishinomiya Hankyu | | | | | | |
| Kobe Hankyu | | | | | | |
| Hakata Hankyu | | | | | | |
| Hankyu Men's Tokyo | | | | | | |
| Oi Hankyu Food Hall | | | | | | |
| Tsuzuki Hankyu | | | | | | |
| Amagasaki Hanshin | | | | | | |
| Hanshin Nishinomiya | | | | | | |
| Hanshin Mikage | | | | | | |

● Number of customers

(% : year on year)

| | October | November | December | January | February | March |
|--------------|---------|----------|----------|---------|----------|-------|
| Total stores | | | | | | |

● Sales of each category

(% : year on year)

| | October | November | December | January | February | March |
|------------------------------|---------|----------|----------|---------|----------|-------|
| Men's clothing | | | | | | |
| Women's clothing | | | | | | |
| Children's clothing | | | | | | |
| Other clothing | | | | | | |
| Clothing | | | | | | |
| Accessories, bags and others | | | | | | |
| Household merchandise | | | | | | |
| Foods | | | | | | |
| Restaurant & café | | | | | | |
| General merchandise | | | | | | |
| Service | | | | | | |
| Other | | | | | | |
| Total | | | | | | |

< Izumiya•Hankyu Oasis >

(% : year on year)

| | October | November | December | January | February | March |
|-----------------|---------|----------|----------|---------|----------|-------|
| Total stores | | | | | | |
| Existing stores | | | | | | |

< Kansai Super Market >

(% : year on year)

| | October | November | December | January | February | March |
|-----------------|---------|----------|----------|---------|----------|-------|
| Total stores | | | | | | |
| Existing stores | | | | | | |

* The Company has applied "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of FY2022. Non-consolidated monthly results shown above are reclassified on the basis before the application of the Accounting Standards.