

September 13, 2024

To All Concerned Parties

Company Name	BuySell Technologies Co., Ltd.
Representative	Kosuke Tokushige, President, representative director & CEO
Securities code	7685
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### **Notice Concerning Syndicated Loan**

We hereby announce that our Board of Directors has resolved at a meeting held today to enter into a syndicated loan agreement with Mizuho Bank, Ltd. and Shizuoka Bank, Ltd. as arrangers, as described below.

#### Note

#### I. Reason for borrowing funds

As announced on August 14, 2024, in the “Notice of Acquisition of Shares and Making REXT Holdings, Co., Ltd. a Wholly Owned Subsidiary through a Simplified Share Exchange”, the Company has entered into a syndicated loan agreement totaling 10 billion yen to fund the acquisition of shares and to make REXT Holdings, Co. Ltd.

#### II. Borrowing (Syndicated Loan Agreement)

Composition Amount	10 billion yen
Date of Contract	September 25, 2024 (to be determined)
Effective Date	September 30, 2024 (to be determined)
loan type	Term Loans
Borrowing period	Six years from September 30, 2024, to September 30, 2030
Repayment Methods	Tranche A (5 billion yen): equal repayment of principal every 6 months Tranche B (5 billion yen): Lump-sum repayment on maturity
Borrowing rate	Base interest rate + Spread
Collateral, etc.	Shares of REXT HD and REXT HD Group companies
Arranger	Mizuho Bank, Ltd. and The Shizuoka Bank, Ltd.

#### III. Outlook

Since the fees and commissions associated with this borrowing are reflected in the “Revision of Consolidated Earnings Forecast for the Fiscal Year Ending December 31, 2024” released on August 14, 2024, there is no change at this time to the consolidated earnings forecast for the fiscal year ending December 31, 2024, as a result of this borrowing.

End.