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Non-consolidated Financial Results for the Three Months Ended July 31, 2024 [Japanese GAAP]

September 12, 2024

Company name: Smaregi, Inc.
 Listing: Tokyo
 Securities code: 4431
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated Financial Results for the Three Months Ended July 31, 2024 (May 1, 2024 to July 31, 2024)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended July 31, 2024	2,531	38.8	601	46.5	600	46.2	396	44.5
July 31, 2023	1,824	48.4	410	123.5	410	120.6	274	(23.8)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended July 31, 2024	20.61	20.57
July 31, 2023	14.33	14.27

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
July 31, 2024	8,275	6,366	76.9
April 30, 2024	7,952	5,969	75.1

(Reference) Equity: As of July 31, 2024: ¥ 6,366 million
 As of April 30, 2024: ¥ 5,969 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2024	-	0.00	-	0.00	0.00
Fiscal year ending April 30, 2025	-				
Fiscal year ending April 30, 2025 (Forecast)		0.00	-	0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2025(May 1, 2024 to April 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	10,688	27.5	2,033	17.2	2,033	19.8	1,414	16.6	73.60

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

July 31, 2024: 19,687,400 shares

April 30, 2024: 19,672,400 shares

2) Number of treasury shares at the end of the period:

July 31, 2024: 454,502 shares

April 30, 2024: 453,702 shares

3) Average number of shares outstanding during the period:

Three months ended July 31, 2024: 19,229,943 shares

Three months ended July 31, 2023: 19,151,132 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None