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September 12, 2024

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Notice Concerning Compliance with the Continued Listing Criteria of the Prime Market

i-mobile Co., Ltd. (the “Company”) hereby received a “Notice of Compliance with the Continued Listing Criteria (Distribution Criteria)” from Tokyo Stock Exchange, Inc. As of July 31, 2024, we announce that the company has confirmed that we met the continued listing criteria on the Prime Market as follows.

Note

1. Our status of Compliance with the Continued Listing Criteria

As stated in “Plan for Compliance with Continued Listing Criteria” disclosed on October 24, 2023, we did not meet the item of tradable share market capitalization among the continued listing criteria for the Prime Market. After that, as a result of promoting specific measures to meet the continued listing criteria set forth in the plan, we also have met the item of tradable share market capitalization, resulting in meeting all the continued listing criteria as of the end of July 2024.

		No. of shareholders	No. of tradable shares*2	Tradable share market capitalization	Tradable share ratio	Average daily trading value
Compliance status*1	As of July 31, 2023	8,854 people	74,959 units	9.5 billion yen	36.7%	1.5 billion yen
	As of July 31, 2024	10,491 people (Satisfied)	233,254 units (Satisfied)	11.1 billion yen (Satisfied)	40.1% (Satisfied)	1.1 billion yen (Satisfied)
Continued listing criteria		800 people	20,000 units	10.0 billion yen	35.0%	0.2 billion yen

*1 We have stated the compliance status based on the notification contents from Tokyo Stock Exchange, Inc.

*2 We conducted a stock split effective on November 1, 2023, and split the common share into three shares.

We stated the number of tradable shares before the stock split. The number of tradable shares in

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circulation after taking into account the stock split is 224,877 units.

2. Initiatives and Evaluation Toward Compliance with Continued Listing Criteria

As disclosed in our “Plan for Compliance with the Continued Listing Criteria” on October 24, 2023, we have implemented various specific initiatives, such as promoting our business plan (Consolidated Earnings Forecast for FY07/24 and Medium-Term Management Strategies (REVISED))*³ aimed at increasing the tradable share market capitalization. Although we did not achieve our business plan for the fiscal year ended July 31, 2024, we were able to achieve operating profit that exceeded that of the previous fiscal year. In addition, capital policy, investor relations activities, and sustainability management were completed smoothly as planned, leading to an increase in the tradable share market capitalization, and the company has become compliance with the Continued Listing Criteria.

Today, the Company disclosed its Consolidated Earnings Forecast for the FY07/25 and the updated Medium-term Management Strategy. We will continue to pursue sustainable growth and enhance corporate value by advancing these plans disclosed.

*3 Business Results Presentation for the Fiscal Year Ended July 31, 2023 : <https://x.gd/rQMZa>