

[Translation]



August 26, 2024

To whom it may concern:

Company name: Wacoal Holdings Corp.  
Representative name: Masaaki Yajima,  
Representative Director, President and  
CEO  
(Code No. 3591 TSE Prime Market)  
Contact: Katsuya Hirooka,  
Corporate Officer,  
Head of Corporate Planning Dept.  
(Tel: +81-75-682-1010)

Announcement Regarding Transfer of Fixed Assets

We hereby announce that the Board of Directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at a meeting held on August 26, 2024 to transfer the fixed asset (land) as described below:

Details

1. Reason for Transfer

We made a resolution of transferring the site of the former Fukuoka Office as one of the steps of “promoting asset light” as stated in the revised medium-term management plan.

2. Details of Subject Asset to be Transferred

Details and Location of Subject Asset	Transfer Value	Book Value of Subject Asset	Gain on Sale (Note)	Current Status
Land: 3,367 m <sup>2</sup> 1-9-18 Hakata Minami, Hakata-ku, Fukuoka-shi, Fukuoka	*1	*1	7,600 million yen *2	Real estate for rent

(\*1) Both the transfer price and the book value will not be disclosed based on the intention of the transferee.

(\*2) The profit from this transfer is an estimate calculated by deducting the estimation of the book value and the cost of transfer from the transfer price.

3. Outline of Transferee

The transferee will be a domestic business corporation; however, we will refrain from disclosing this information in accordance with the intention of the transferee. There are no capital, human, or business relationships between the Company and the transferee. In addition, it is not a related party of the Company.

4. Schedule of Transfer

(1) Resolution of the Board Meeting:	August 26, 2024
(2) Execution of Agreement (scheduled):	August 27, 2024
(3) Delivery of Property (scheduled):	August 27, 2024

## 5. Outlook

The Company is currently examining its full-year earnings forecasts, including other factors, and will promptly announce revisions to its earnings forecasts if such revisions become necessary.

- End -