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Consolidated Financial Results for the Fiscal Year Ended June 30, 2024 (Japanese GAAP)



August 19, 2024

Company name: Ai Holdings Corporation Listing Stock Exchange: Tokyo
 Stock code: 3076 URL: <https://www.aiholdings.co.jp/>
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Annual general meeting of shareholders: September 27, 2024
 Scheduled date for dividend payment: September 30, 2024
 Scheduled date to file securities report: September 27, 2024
 Preparation of supplemental explanatory materials: Yes
 Results briefing to be held: Yes (For securities analysts and institutional investors)

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2024 (July 1, 2023 to June 30, 2024)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2024	49,812	7.4	9,853	4.4	19,856	88.7	15,681	90.2
Fiscal year ended June 30, 2023	46,396	(1.4)	9,434	(4.2)	10,519	(3.0)	8,243	6.5

(Note) Comprehensive income: Fiscal year ended June 30, 2024: 17,542 million yen [89.6% YoY]
 Fiscal year ended June 30, 2023: 9,250 million yen [(6.0)% YoY]

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Operating profit margin
	Yen	Yen	%	%	%
Fiscal year ended June 30, 2024	331.11	—	21.3	22.8	19.8
Fiscal year ended June 30, 2023	174.06	—	12.9	13.5	20.3

(Reference) Equity in earnings of affiliates: Fiscal year ended June 30, 2024: 9,384 million yen
 Fiscal year ended June 30, 2023: 592 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2024	93,901	80,514	85.2	1,700.07
As of June 30, 2023	80,524	67,271	83.2	1,420.43

(Reference) Equity: As of June 30, 2024: 80,031 million yen
 As of June 30, 2023: 67,017 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended June 30, 2024	8,432	(6,428)	(4,675)	36,021
Fiscal year ended June 30, 2023	4,541	(1,314)	(3,184)	37,566

2. Dividends

	Annual dividend per share					Total dividends (Total)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2023	—	35.00	—	45.00	80.00	3,788	46.0	5.9
Fiscal year ended June 30, 2024	—	45.00	—	45.00	90.00	4,262	27.2	5.8
Fiscal year ending June 30, 2025 (forecast)		45.00	—	45.00	90.00		26.5	

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	68,000	36.5	10,500	6.6	21,317	7.4	17,805	13.5	340.05

*Notes

(1) Significant changes in scope of consolidation during the period : None

(2) Changes in accounting policies and accounting estimates and retrospective restatements

1. Accounting policy changes due to accounting standard revisions, etc.: None

2. Other accounting policy changes: None

3. Changes in accounting estimates: None

4. Retrospective restatements: None

(3) Number of shares outstanding (common shares)

1. Shares outstanding (including treasury shares) at the end of the period	As of June 30, 2024	56,590,410	As of June 30, 2023	56,590,410
2. Treasury shares outstanding at the end of the period	As of June 30, 2024	9,230,904	As of June 30, 2023	9,230,386
3. Average number of shares outstanding during the period	Fiscal year ended June 30, 2024	47,359,725	Fiscal year ended June 30, 2023	47,360,257

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2024 (from July 1, 2023 to June 30, 2024)

(1) Non-consolidated Operating Results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2024	5,399	(4.6)	4,768	(5.2)	5,213	(4.7)	4,483	(29.2)
Fiscal year ended June 30, 2023	5,658	31.8	5,030	43.1	5,471	51.8	6,336	41.1

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Fiscal year ended June 30, 2024	94.66		—	
Fiscal year ended June 30, 2023	133.79		—	

(2) Non-consolidated Financial Position

	Total assets		Net assets		Equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of June 30, 2024	36,224		31,468		86.9		664.46	
As of June 30, 2023	31,844		31,202		98.0		658.84	

(Reference) Equity: As of June 30, 2024: 31,468 million yen

As of June 30, 2023: 31,202 million yen

*Summaries of financial statements are not subject to audit through certified public accountants or auditing corporations.

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.