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Notice Concerning Differences Between Consolidated Earnings Forecast and Actual Results for the Six Months Ended June 30, 2024 (Interim Period)

Cyberlinks Co., Ltd. announces that the actual results for the six months ended June 30, 2024 (January 1, 2024 through June 30, 2024; the interim period), disclosed today, deviate from the consolidated earnings forecast released on February 14, 2024, as below.

1. Differences between consolidated earnings forecast and actual results for the Six Months Ended June 30, 2024 (Interim Period) (January 1, 2024 through June 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	7,632	406	409	232	20.80
Results (B)	7,936	567	570	333	29.92
Change (B - A)	304	161	161	101	-
Percentage change (%)	4.0	39.8	39.4	43.9	-
(Reference) Results for the first half of the previous fiscal year (1H FY2023)	7,675	572	589	143	12.90

2. Reasons for the differences

During the interim period under review, the Company worked to enhance the Share Cloud services, leading to year-on-year growth in recurring revenue (see note).

Net sales exceeded the forecast, owing in large part to robust sales of high-priced handsets and higher-than-expected incentives on handset sales in the Mobile Network business.

All profit categories—operating profit, ordinary profit, and profit attributable to owners of parent—as well as basic earnings per share surpassed the forecast, backed by the abovementioned strong sales of handsets in the Mobile Network business and efforts to cut costs in the Government Cloud business.

The Company has maintained the initial earnings forecast, considering uncertainties such as the chances of winning project bids with certainty in the Government Cloud business. We will promptly make a disclosure should future performance trends require revisions to the earnings forecast.

(Note) Recurring revenue refers to revenue earned on an ongoing basis, such as information processing and maintenance fees, which is the Group's own management indicator aimed at increasing stable earnings.