

## Document and entity information

	Mar 2025	Jun 2024
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 ( I F R S ) (連結)
Filing date		2024-08-09
Company name		SAWAI GROUP HOLDINGS Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		48870
URL		<a href="https://www.sawaigroup.holdings">https://www.sawaigroup.holdings</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2025-03-31	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		澤井 光郎
Inquiries		
Title		上席執行役員 グループ財務部担当役員
Name		中岡 卓
Tel		06-6105-5818
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満四捨五入)

## Business Results-Quarterly operating results

(in millions of yens)

	Jun 2024	Jun 2023
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	44,328	43,153
% change	2.7	-
Operating profit		
Operating profit	6,092	4,629
% change	31.6	-
Profit before tax		
Profit before tax	5,941	4,586
% change	29.6	-
Profit		
Profit	15,486	3,515
% change	340.6	-5.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,486	3,518
% change	340.2	-4.2
Other consolidated operating results		
Basic earnings per share (Yen)	353.54	80.33
Diluted earnings per share (Yen)	352.52	80.12
Note to consolidated operating results		

Note to operating results

(注) 前第3四半期連結会計期間より、米国事業を非継続事業に分類し、非継続事業からの損益は要約四半期連結財務諸表上、継続事業と区分して、売上収益、営業利益、税引前四半期利益は継続事業の金額を表示し、四半期利益及び親会社の所有者に帰属する四半期利益は、継続事業及び非継続事業の合算を表示しております。なお、前年同四半期連結累計期間についても同様に組み替えて表示しているため、これらの対前期増減率は記載しておりません。

## Business Results-Quarterly financial positions

(in millions of yens)

	Jun 2024	Mar 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	372,890	382,024
Total equity	213,893	218,030
Equity attributable to owners of parent	213,893	212,662
Equity attributable to owners of parent to total assets ratio (%)	57.4	55.7
Note to consolidated financial positions		
Note to financial positions	-	

## Quarterly Dividends

(in millions of yens)

	Mar 2025	Jun 2024	Mar 2024
Quarterly dividends			

Quarterly dividends

Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result		65.00
Forecast	78.00	
Upper	-	
Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		65.00
Forecast	27.00	
Upper	-	
Lower	-	
Annual		
Result		130.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		

Annual

2024年5月13日開催の取締役会において、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行うことを決議いたしました。2024年3月期及び2025年3月期(予想)の中間配当金につきましては、当該株式分割前の配当金の額を記載しております。2025年3月期(予想)の年間配当金については、株式分割の実施により単純計算ができないため、表示しておりません。なお、株式分割を考慮しない場合の年間配当金は159円、株式分割を考慮する場合の年間配当金は53円です。

## Quarterly Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		

Sales		
Sales		
Forecast	202,000	99,000
Upper	-	-
Lower	-	-
% change		
Forecast	14.2	13.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	26,000	13,600
Upper	-	-
Lower	-	-
% change		
Forecast	39.6	24.9
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	27,200	15,100
Upper	-	-
Lower	-	-
% change		
Forecast	48.9	41.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	30,000	22,000
Upper	-	-
Lower	-	-
% change		
Forecast	119.1	160.5
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	228.30	167.42
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	<p>2024年5月13日開催の取締役会において、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行うことを決議いたしました。基本的1株当たり当期利益は、2025年3月期の期首に当該株式分割が行われたと仮定して算定しております。なお、当該株式分割を考慮しない場合の2025年3月期の基本的1株当たり当期利益は、第2四半期(累計)で502.25円、通期で684.89円となります。</p>	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	-	

## Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

		Jun 2024
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		
Others		
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		true
Note to significant changes in the scope of consolidation during the period		
Note to significant changes in the scope of consolidation during the period		新規 - 社 (社名) - 、除外 3 社 (社名) Sawai America Holdings Inc., Sawai America LLC, Upsher-Smith Laboratories, LLC(注) 詳細は、添付資料12 ページ「2. 要約四半期連結財務諸表及び主な注記(5) 要約四半期連結財務諸表に関する注記事項(売却目的で保有する資産及び直接関連する負債並びに非継続事業)」をご覧ください。

## Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

		Jun 2024
Changes in accounting policies and accounting estimates		
Changes in accounting policies and accounting estimates		
Others		
Changes in accounting policies and accounting estimates		
Changes in accounting policies required by IFRS		-
Changes in accounting policies other than IFRS requirements		-
Changes in accounting estimates		-
Note to changes in accounting policies and accounting estimates		
Note to changes in accounting policies and accounting estimates		-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Jun 2024	Mar 2024	Jun 2023
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		43,803,339	43,803,339
Number of treasury stock at the end of fiscal year		406	366
Average number of shares		43,802,953	43,791,003
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.