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(Stock Exchange Code 7966)

June 4, 2024

(Start date of measures for electronic provision: May 25, 2024)

To Our Shareholders

Makoto Hattori
Representative Director, President
LINTEC Corporation
23-23, Honcho, Itabashi-ku, Tokyo

NOTICE OF CONVOCATION OF THE 130TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We are pleased to notify you that the 130th Annual General Meeting of Shareholders of LINTEC Corporation (the “Company”) will be held for the purposes as described below.

In convening the upcoming Meeting, the Company is taking measures for electronic provision. The electronic provision measures matters are posted on the following Company website on the Internet.

Company website <https://www.lintec-global.com/ir/stock/meeting.html>

In addition to the Company website, the information is posted on the website of the Tokyo Stock Exchange (TSE). If you choose to view the information on the TSE website, search by entering the issue name (LINTEC) or the stock exchange code (7966), and click “Basic information” and then “Documents for public inspection/PR information.”

TSE website: <https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

Note that you can also exercise your voting rights in writing or via the Internet instead of attending the Meeting in person. Review the “Reference Documents for the General Meeting of Shareholders” later in this document or in the electronic provision measures matters and exercise your voting rights by 5:30 p.m. on Wednesday, June 19, 2024 Japan time.

- 1. Date and Time:** Thursday, June 20, 2024 at 10:00 a.m. Japan time
- 2. Place:** Conference room (4F) of the 2nd building of the Company’s head office located at 23-23, Honcho, Itabashi-ku, Tokyo, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:** 1. The business report, consolidated financial statements for the Company’s 130th Fiscal Year (April 1, 2023 - March 31, 2024) and results of audits by the Accounting Auditors and the Audit and Supervisory Committee regarding the consolidated financial statements
 2. Non-consolidated financial statements for the Company’s 130th Fiscal Year (April 1, 2023 - March 31, 2024)

Proposal to be resolved:

Proposal Election of 9 Directors (excluding Directors serving as Audit and Supervisory Committee Members)

4. Instructions for exercising voting rights (omitted)

5. Electronic provision measures matters

- (1) Any changes made to the electronic provision measures matters will be posted on the website on which the respective information is posted.
- (2) The following items are posted only on the websites indicated on page 1 of this notice of convocation in accordance with relevant law and with Article 15 of the Company's Articles of Incorporation, and therefore not included herein.

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| 1) Business Report | - Major business sites and factories
- System to ensure the appropriateness of the execution of business
- Matters related to rights to acquire stock of the Company, etc.
- Basic policies related to the Company's ownership control |
| 2) Consolidated Financial Statements | - Notes to Consolidated Financial Statements |
| 3) Non-Consolidated Financial Statements | - Notes to Non-Consolidated Financial Statements |

The business report that has been audited by Audit and Supervisory Committee and the consolidated financial statements and non-consolidated financial statements that have been audited by Audit and Supervisory Committee and Accounting Auditors are comprised of items in 1), 2) and 3) as well as those included in this notice of convocation.

Attending the meeting

- Registration will be open at 9:00 a.m.
 - When attending the meeting, please submit the enclosed voting rights exercise form at the reception desk to register your attendance.
 - No distribution of souvenirs is planned.
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Reference Documents for the General Meeting of Shareholders

Proposal Election of 9 Directors (excluding Directors serving as Audit and Supervisory Committee Members)

The term of office of all current 9 Directors (excluding Directors serving as Audit and Supervisory Committee Members, hereinafter the same applies throughout this proposal) will expire at the conclusion of this Annual General Meeting of Shareholders. As such, the election of 9 Directors is proposed.

The candidates first went through deliberation by the Nomination and Compensation Committee. Then the Audit and Supervisory Committee evaluated, in the case of the incumbent Directors, the status of business execution of each candidate and business performance of the Company for the fiscal year, and their career background and experience, and, in the case of the newly nominated candidate, his career background and experience, etc. The Audit and Supervisory Committee accordingly judged that each candidate is qualified as a Director of the Company.

The candidates are as follows:

No.	Name	Current titles and responsibilities at the Company	Attendance to the meetings of the Board of Directors
1	[Renomination] Akihiko Ouchi	Representative Director, Chairman and CEO	100% (16/16 meetings)
2	[Renomination] Makoto Hattori	Representative Director, President, CEO and COO	100% (16/16 meetings)
3	[Renomination] Tsunetoshi Mochizuki	Director, Senior Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div.	100% (16/16 meetings)
4	[Renomination] Takeshi Kaiya	Director, Senior Managing Executive Officer, Executive General Manager, Business Administration Div.	100% (16/16 meetings)
5	[Renomination] Yoichi Shibano	Director, Managing Executive Officer, Executive General Manager, Administration Div.	100% (16/16 meetings)
6	[Renomination] Hiroyuki Matsuo	Director, Managing Executive Officer, Executive General Manager, Production Div., and in charge of Quality Assurance Div. and Environment & Safety Div.	100% (11/11 meetings)
7	[Renomination] [Outside Director] Akira Sebe	Outside Director	100% (16/16 meetings)
8	[Renomination] [Outside Director] [Independent Director] Akiko Okushima	Outside Director	100% (16/16 meetings)
9	[New nomination] [Outside Director] [Independent Director] Seiichiro Shirahata	—	—

No.	Name (Date of birth)	Brief personal history (Titles, responsibilities, and significant posts concurrently held)	Number of shares of the Company held
1	<p>Akihiko Ouchi (January 2, 1945)</p> <p>[Renomination]</p> <p>Years served as Director 24</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>March 1967 Joined the Company</p> <p>April 1994 Manager, Nagoya Branch Office</p> <p>March 1998 Plant Manager, Tatsuno Plant, Production Div.</p> <p>June 2000 Director, Plant Manager, Tatsuno Plant, Production Div.</p> <p>May 2002 Director, Executive General Manager, Production Div.</p> <p>June 2002 Managing Director, Executive General Manager, Production Div.</p> <p>June 2004 Representative Director, President</p> <p>June 2011 Representative Director, President, CEO and COO</p> <p>April 2014 Representative Director, Chairman and CEO (current position)</p> <p>[Reasons for proposition]</p> <p>Mr. Akihiko Ouchi has a wealth of experience in business execution in the sales and production divisions at the Company. He also has 24 years of experience as a Director, 10 years of which as Representative Director, President as well as 10 years of which as Representative Director, Chairman and CEO. He has played a sufficient role in important decision-making at the Company's Board of Directors, supervising business executions as a chief executive of management. He has been continuously selected as a Director candidate based on his management capabilities and past performance.</p>	59,900
2	<p>Makoto Hattori (October 12, 1957)</p> <p>[Renomination]</p> <p>Years served as Director 9</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>April 1980 Joined the Company</p> <p>October 2005 General Manager, Semiconductor Materials Dept., Advanced Materials Operations, Business Administration Div.</p> <p>October 2009 Executive General Manager, Advanced Materials Operations, Business Administration Div., General Manager, Semiconductor Materials Dept.</p> <p>October 2011 Executive General Manager, Advanced Materials Operations, Business Administration Div.</p> <p>April 2014 Executive Officer, Executive General Manager, Advanced Materials Operations, Business Administration Div.</p> <p>June 2015 Director, Executive Officer, Executive General Manager, Advanced Materials Operations, Business Administration Div.</p> <p>April 2017 Director, Managing Executive Officer, Executive General Manager, Business Administration Div.</p> <p>April 2020 Representative Director, President, CEO and COO (current position)</p> <p>[Reasons for proposition]</p> <p>Mr. Makoto Hattori has a wealth of experience in business execution in the sales division at the Company. He also has 9 years of experience as a Director, 4 years of which as Representative Director, President, CEO and COO. He has played a sufficient role in important decision-making at the Company's Board of Directors and supervising business execution, and as a chief executive of management and business execution. He has been continuously selected as a Director candidate based on his management capabilities and past performance.</p>	39,800

No.	Name (Date of birth)	Brief personal history (Titles, responsibilities, and significant posts concurrently held)	Number of shares of the Company held
3	<p>Tsunetoshi Mochizuki (May 12, 1958)</p> <p>[Renomination]</p> <p>Years served as Director 9</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>January 1983 Joined the Company</p> <p>June 2006 General Manager, General Affairs & Legal Dept. and Human Resources Dept., General Affairs & Human Resources Div.</p> <p>June 2011 Executive Officer, Executive General Manager, General Affairs & Human Resources Div., General Manager, General Affairs & Legal Dept. and Human Resources Dept.</p> <p>April 2014 Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div., General Manager, Human Resources Dept.</p> <p>October 2014 Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div.</p> <p>June 2015 Director, Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div.</p> <p>April 2020 Director, Senior Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div. (current position)</p> <p>[Reasons for proposition] Mr. Tsunetoshi Mochizuki has a wealth of experience in business execution in the general affairs and human resources division at the Company. He also has 9 years of experience as a Director. He has played a sufficient role in important decision-making at the Company's Board of Directors and supervising business execution. He has been continuously selected as a Director candidate based on his past performance.</p>	28,940
4	<p>Takeshi Kaiya (November 19, 1961)</p> <p>[Renomination]</p> <p>Years served as Director 4</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>April 1984 Joined the Company</p> <p>October 2008 General Manager, Information Electronic Materials Dept., Advanced Materials Operations, Business Administration Div.</p> <p>October 2013 Deputy Executive General Manager, Advanced Materials Operations, Business Administration Div.</p> <p>April 2014 Deputy Executive General Manager, Advanced Materials Operations, Business Administration Div., General Manager, Advanced Materials Sales Dept. of Osaka Branch Office</p> <p>March 2016 Deputy Executive General Manager, Advanced Materials Operations, Business Administration Div., General Manager, Business Support Dept.</p> <p>April 2017 Executive Officer, Executive General Manager, Advanced Materials Operations, Business Administration Div.</p> <p>May 2019 Executive Officer, Executive General Manager, Advanced Materials Operations, Business Administration Div., General Manager, QMS Management Office</p> <p>April 2020 Managing Executive Officer, Executive General Manager, Business Administration Div.</p> <p>June 2020 Director, Managing Executive Officer, Executive General Manager, Business Administration Div.</p> <p>April 2023 Director, Senior Managing Executive Officer, Executive General Manager, Business Administration Div. (current position)</p> <p>[Reasons for proposition] Mr. Takeshi Kaiya has a wealth of experience in business execution in the sales division at the Company. He also has 4 years of experience as a Director. He has played a sufficient role in important decision-making at the Company's Board of Directors and supervising business execution. He has been continuously selected as a Director candidate based on his past performance.</p>	18,000

No.	Name (Date of birth)	Brief personal history (Titles, responsibilities, and significant posts concurrently held)	Number of shares of the Company held
5	<p>Yoichi Shibano (November 14, 1963)</p> <p>[Renomination]</p> <p>Years served as Director 3</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>April 1987 Joined the Company</p> <p>March 2015 Director, LINTEC ASIA Pacific Regional Headquarters (seconded)</p> <p>April 2018 Executive Officer, Executive General Manager, Administration Div. and General Manager, Finance & Accounting Dept.</p> <p>April 2021 Senior Executive Officer, Executive General Manager, Administration Div. and General Manager, Finance & Accounting Dept.</p> <p>June 2021 Director, Senior Executive Officer, Executive General Manager, Administration Div. and General Manager, Finance & Accounting Dept.</p> <p>April 2023 Director, Managing Executive Officer, Executive General Manager, Administration Div. (current position)</p> <p>[Reasons for proposition]</p> <p>Mr. Yoichi Shibano has a wealth of experience in business execution in the administration division at the Company and in management at an overseas subsidiary of the Company. He also has 3 years of experience as a Director. He has played a sufficient role in important decision-making at the Company's Board of Directors and supervising business execution. He has been continuously selected as a Director candidate based on his past performance.</p>	12,600
6	<p>Hiroyuki Matsuo (March 7, 1960)</p> <p>[Renomination]</p> <p>Years served as Director 1</p> <p>Attendance to the meetings of the Board of Directors 11/11 meetings (100%)</p>	<p>April 1982 Joined the Company</p> <p>October 2008 Manager, Production Dept., Agatsuma Plant, Production Div.</p> <p>October 2010 Assistant Plant Manager, Agatsuma Plant, Production Div.</p> <p>April 2014 President, LINTEC KOREA, INC. (seconded)</p> <p>April 2017 Executive Officer, Plant Manager, Agatsuma Plant, Production Div.</p> <p>October 2022 Executive Officer, Deputy Executive General Manager, Production Div.</p> <p>April 2023 Managing Executive Officer, Executive General Manager, Production Div., and in charge of Quality Assurance Div. and Environment & Safety Div.</p> <p>June 2023 Director, Managing Executive Officer, Executive General Manager, Production Div., and in charge of Quality Assurance Div. and Environment & Safety Div. (current position)</p> <p>[Reasons for proposition]</p> <p>Mr. Hiroyuki Matsuo has a wealth of experience in business execution in the production division at the Company and in management at an overseas subsidiary of the Company. He also has 1 year of experience as a Director. He has played a sufficient role in important decision-making at the Company's Board of Directors and supervising business execution. He has been continuously selected as a Director candidate based on his past performance.</p>	17,200

No.	Name (Date of birth)	Brief personal history (Titles, responsibilities, and significant posts concurrently held)	Number of shares of the Company held
7	<p>Akira Sebe (December 12, 1965)</p> <p>[Renomination] [Outside Director]</p> <p>Years served as Outside Director 3</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>April 1988 Joined Jujo Paper Co., Ltd.</p> <p>July 2014 General Manager, Forestry Dept., Raw Material & Purchasing Div., Nippon Paper Industries Co., Ltd.</p> <p>June 2016 Deputy General Manager, Raw Material & Purchasing Div.; General Manager, Forestry Dept., Nippon Paper Industries Co., Ltd.</p> <p>June 2018 General Manager, Raw Material & Purchasing Div.; General Manager, Forestry Dept., Nippon Paper Industries Co., Ltd.</p> <p>April 2020 General Manager, Raw Material & Purchasing Div., Nippon Paper Industries Co., Ltd.</p> <p>June 2020 Executive Officer, Raw Material & Purchasing Div., Nippon Paper Industries Co., Ltd.</p> <p>June 2021 Outside Director, the Company (current position)</p> <p>June 2021 Executive Officer, General Manager, Corporate Planning Div., in charge of Subsidiaries and Affiliated Companies, and in charge of International Business Div., Nippon Paper Industries Co., Ltd. (current position)</p> <p>[Reasons for proposition and expected role] Mr. Akira Sebe has knowledge and experience gained through engagement in business in the procurement division, etc. of Nippon Paper Industries Co., Ltd. for many years and also has experience as an Executive Officer of the said company. He has been utilizing his expertise in strengthening the supervisory functions of the Board of Directors of the Company, and thus, in the expectation that he will continue to fulfill the above-mentioned role, he has been selected as a candidate for Outside Director.</p>	1,000
8	<p>Akiko Okushima (February 1, 1958)</p> <p>[Renomination] [Outside Director] [Independent Director]</p> <p>Years served as Outside Director 4</p> <p>Attendance to the meetings of the Board of Directors 16/16 meetings (100%)</p>	<p>April 1981 Joined IBM Japan Ltd.</p> <p>April 1991 Joined Electronic Data Systems Japan Ltd.</p> <p>February 1995 General Manager, Commercial Service Dept., Electronic Data Systems Japan Ltd.</p> <p>March 1996 General Manager, Data Warehouse Planning Dept., Japan Digital Equipment Ltd.</p> <p>October 1998 Representative Director, President of the US Branch, Pharma Data Mining Research Institute, Inc.</p> <p>July 1999 Representative Director and President, Brio Technology Japan Ltd.</p> <p>March 2001 Representative Director and President, JBtoB CO., LTD. (current position)</p> <p>June 2020 Outside Director, the Company (current position)</p> <p>[Reasons for proposition and expected role] Ms. Akiko Okushima is utilizing her wealth of management experience through many years of work in a different industry from that of the Company as Representative Director and President and her extensive knowledge and experience in marketing for strengthening the supervisory functions of the Board of Directors of the Company. In the expectation that she will continue to fulfill the above-mentioned role, she has been selected as a candidate for Outside Director.</p>	1,400

No.	Name (Date of birth)	Brief personal history (Titles, responsibilities, and significant posts concurrently held)	Number of shares of the Company held
9	Seiichiro Shirahata (March 3, 1961) [New nomination] [Outside Director] [Independent Director] Years served as Outside Director — Attendance to the meetings of the Board of Directors —	<p>April 1983 Joined Nippon Paint Co., Ltd. (current Nippon Paint Holdings Co., Ltd.)</p> <p>April 2009 Division Director, Surface Treatment, Nippon Paint Co., Ltd.</p> <p>April 2013 Executive Officer, Nippon Paint Co., Ltd.</p> <p>April 2015 Senior Executive Officer, Nippon Paint Holdings Co., Ltd. President, Representative Director, Nippon Paint Surf Chemicals Co., Ltd.</p> <p>January 2018 Vice President, Nippon Paint Holdings Co., Ltd. President, Representative Director, Nippon Paint Marine Coatings Co., Ltd.</p> <p>March 2018 Vice President, Director, Nippon Paint Holdings Co., Ltd.</p> <p>March 2020 Managing Executive Officer, Nippon Paint Holdings Co., Ltd.</p> <p>January 2022 Advisor, Nippon Paint Holdings Co., Ltd.</p> <p>March 2023 Outside Director, Nabtesco Corporation (current position)</p> <p>[Reasons for proposition and expected role] Mr. Seiichiro Shirahata has been selected as a candidate for Outside Director in the expectation that he will utilize knowledge and experience he gained through his experience in executive positions and wealth of work experience in taking charge of business operation and business reorganization at Nippon Paint Holdings Co., Ltd. and its subsidiaries for the purpose of strengthening the supervisory functions of the Board of Directors of the Company.</p>	0

(Notes)

- As Mr. Hiroyuki Matsuo was newly elected at the 129th Annual General Meeting of Shareholders on June 22, 2023, the figure for his attendance to the meetings of the Board of Directors is based on the number of the meetings held after he took office as Director.
- Mr. Akira Sebe has executed operations in the capacity of Executive Officer of Nippon Paper Industries Co., Ltd., which is a specified associated service provider of the Company. The Company purchases raw materials from and sells products to Nippon Paper Industries Co., Ltd. There is no special conflict of interests between the Company and each of the other candidates for Directors.
- Mr. Akira Sebe, Ms. Akiko Okushima and Mr. Seiichiro Shirahata are candidates for Outside Directors.
- To ensure appointing competent personnel as Outside Directors, the Company stipulates in its Articles of Incorporation that the Company may enter into contracts for limitation of liability with non-executive directors, etc. pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, and the Company has entered into such contracts with Outside Directors who are non-executive directors, etc. The Company plans to enter into such a contract for limitation of liability with Mr. Seiichiro Shirahata if he is elected and renew such contracts for limitation of liability with Mr. Akira Sebe and Ms. Akiko Okushima if they are elected.
The limit of the liability under such contracts shall be 10 million yen or the minimum amount set by laws and regulations, whichever is the greater.
- The Company has entered into a directors and officers liability insurance contract, as stipulated in Article 430-3, Paragraph 1 of the Companies Act, with an insurance company. The said insurance contract covers legal damages and litigation expenses in the event that a claim for damages is filed against the insured due to an act committed by the insured in his/her capacity as a director or officer of the Company. However, the above insurance contract does not cover damages arising from the insured's unlawful gain or benefit, criminal acts, illegal acts, fraudulent acts, or acts committed with the knowledge that they violate laws and regulations or other rules.
The insurance premiums for all the insured are fully borne by the Company. Each of the candidates will be insured under the said insurance contract. The Company plans to renew the contract with the same contents at the time of the next renewal.
- Ms. Akiko Okushima and Mr. Seiichiro Shirahata are registered as independent director as stipulated by Tokyo Stock Exchange, Inc. with the said exchange. Ms. Akiko Okushima will remain an independent director and Mr. Seiichiro Shirahata will become a new independent director, if they are elected.

(Reference) Areas of expertise and experience of Directors [as of June 20, 2024 and thereafter]

Name	Gender	Attribute	Corporate management, management strategy, SDGs	Production, technology, research, IT	Sales, marketing	Finance, accounting, capital policy, M&A	Audit	Human resources, labor, human resource development	Legal affairs, risk management	Global business	Knowledge of other business
Director											
Akihiko Ouchi	Male		●	●	●	●				●	
Makoto Hattori	Male		●	●	●	●				●	
Tsunetoshi Mochizuki	Male		●					●	●		
Takeshi Kaiya	Male		●		●					●	
Yoichi Shibano	Male		●			●				●	
Hiroyuki Matsuo	Male		●	●						●	
Akira Sebe	Male	[Outside Director]	●	●						●	●
Akiko Okushima	Female	[Outside Director] [Independent Director]	●	●	●					●	●
Seiichiro Shirahata	Male	[Outside Director] [Independent Director]	●	●						●	●
Directors serving as Audit and Supervisory Committee Members											
Masaaki Kimura	Male					●	●		●		
Kanako Osawa	Female	[Outside Director] [Independent Director]				●	●		●	●	●
Shigeru Sugimoto	Male	[Outside Director] [Independent Director]	●			●	●			●	●

* The above table does not represent all of the knowledge of respective Directors.